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FINANCIAL QUESTIONNAIRE

All questions contained in this questionnaire are strictly confidential and will become part of your case file.

General Info	rmat	ion									
Name (Last, First, M.I.):					Gender	М [□ F		DOB	SSN	
All other names used in the last 8 years						 					
Marital status:	Single	e 🗌 Partnered [Married		Separated] Divc	orced	ΠW	idowed		
Street		City	Zip Code				unty of idence				
Mailing Address	□ Y □ N	Street			City				Zip Code	 	
Prior Bankruptcy	□ Y □ N	Date Filed		Cas Nur	se mber				Location		

Joint Debtor (Last, First, M.I.):					Gender [_ M _ F		DOB	SSN
All other names used in the last 8 years									
Street		City	Zip Code			County of residence			
Mailing Address	□ Y □ N	Street			City		Z	lip Code	
Prior Bankruptcy	□ Y □ N	Date Filed		Cas Nur	se nber		L	ocation	

Real Estate owned in the last 4 years (Schedule A)									
In Whose Name				Year P	Purchased		Purchase Pri	се	
Description	Mobile Ho	ne 🗌	Condo Single Family Multi Family	Ranch	Split Level]Two S	Story Square	e Feet	
Street		City		State	MO Other_			Zip Code	
Your Legal Ownership	Individual] With	n Spouse 🗌 With Others		Other Join Ov	vner			
County Assessor Value		Last	Appraisal	Keep	□ Y □N	Mark	ket Value		
Lien Holder Name Date Lien Incurred	☐ 1 st Mortgage ☐ 2 nd Mortgage ☐ 3 rd Mortgage ☐ Home Equit ☐ Judgment ☐ Other	9 9 V	Address				Balance due:_\$ Monthly payment\$ Separate Escrow _\$ Separate Escrow _\$ Keep Y IN		
Lien Holder Name Date Lien Incurred	☐ 1 st Mortgage ☐ 2 nd Mortgage ☐ 3 rd Mortgage ☐ Home Equit ☐ Judgment ☐ Other	9 9 V	Address Account No Debt: □Husband □Wife □Joint □				Balance due Monthly payr Separate Eso Separate Eso Keep Y	ment <u>\$</u> crow <u>\$</u> crow <u>\$</u>	
Lien Holder Name	1 st Mortgage	9 Э	Address				Balance due	<u>\$</u>	

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Hon	Mortgage ime Equity dgment her Account No Debt: □Husband □Wife □Joint □	Monthly payment \$ Separate Escrow \$ Co-Debtor \$ Keep Y N
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Other Real Estate, Time Share, Condos Investment etc. (Schedule A continued)								
In Whose Name					Year Purchased Purchase Price			
Description Mobile Home Condo Single Family Multi Family Ra				Ranc	h Split Level]Two Story	.t	
Street		City		State	MO Other_		Zip	
Your Legal Ownership	Individual [☐ With Spouse ☐ With Others	Othe	er Join	Owner			
County Assessor Value		Last Appraisal		Кеер	□ Y □N	Market Value		

Personal Property (Schedule B)

Please list all personal	property in which you have any	y ownership interest no matter how small.	
Property	Account Number (if any)	Description	Value
Cash on Hand			
Savings Account		Address	
Savings Account		Address	
Checking Account		Address	
Checking Account		Address	
Pay Pal Account		Address	
Childs Account		Address	
Any Other Account		Address	
Security Deposit		Address	
Household Goods		All household goods and furnishings (furniture, appliances, audio, video, tv, stereo, computer equipment, accessories, etc)	(garage sale value
Yard Tools		Yard tools, lawnmower, mechanic tools, hand tolls power tools Do you use these to make your living? ☐ Y ☐N	(garage sale value
Computers		Computers, laptops, printers monitors used by family and home	(garage sale value
Print Material		Books, Paperbacks, kids books, pictures, art objects	(garage sale value
Antique/collections		Antiques , collectables, stamps, coins, cds, movies, dvd, any collection of any kind	(garage sale value
Clothing		Used clothing	(garage sale value
Furs, jewelry			(garage sale value
Wedding rings			

Hobby equipment	Guns, sports equipment, cameras, photo equipment, other hobby equipment	(garage sale value)
Childs Equipment	Sports, camera, video, photographic, hobby	(garage sale value)
Life Insurance	Cash value now - not the amount paid at death	
Annuities	Tax sheltered annuities, investment annuities, settlement annuities	
Education IRA	Husband Wife	
Retirement	IRA, ERISA, 401-K, 403-B, pension and profit sharing plans	
Investments	Stocks, Mutual Funds Company: Shares: Price per share:	
Business	Ownership interest in any business, Name of business: Interest owned:	
Business	Partnerships and Joint ventures Name of Business: Interest Owned:	
Other Investments	Government Bonds, Corporate Bonds or negotiable interest	
Accounts receivable	Money someone owes you	
Settlements	Alimony, maintenance, Property Settlements OWED TO YOU	
Tax Refunds	Are you generally entitled to a tax refund Y	
Inheritance	Future estates, possible inheritances, named in will or trust	
Inheritance	Interest in will, trust, death benefit, Insurance or in any decedent's estate	
Claims	Claim of any nature you have against anyone , such as lawsuits, personal injury, workers' comp claims	
Intellectual Property	Patents, Copyrights etc	
Intangibles	Licenses, franchise	
Vehicle	Yr. Make: Model Miles Keep Y N	
Vehicle	Yr. Make: Model Miles Keep Y N	
Vehicle	Yr. Make: Model Miles Keep Y N	
Vehicle	Yr. Make: Model Miles Keep Y N	
Motorcycle/ATV	Yr. Make: Model Miles Keep Y N	
Water Craft	Yr. Make: Model Miles Keep Y N	
Trailers	Yr. Make: Model Miles Keep Y N	
Mobile Home	Yr. Make: Model Size Keep Y N	
Other Vehicles	Yr. Make: Model Miles Keep Y N	
Aircraft		
Office equipment	Used in Business	
Tools of Trade	Tools used to do your regular job	
Business	Machinery, fixtures equipment and supplies used in business	
Inventory	Business inventory	
Animals	Livestock and animals worth over \$200.00	
Crops	Planted or harvested crops	

Farms	Equipment and implements	
Other	Personal property of any kind what so ever	
Medical devises	Medical equipment and devises of any kind	
Burial Plots		
Storage	Your property in storage, or at someone's home or anywhere else	
Other		

Creditors Holding Secured Claims (Schedule D)

Creditor Name	Reason for Debt	Full Address and Account NO.	Details
Name Description	 □ Vehicle □ Home Loan □ Secured Credit Card □ Furniture □ Jewelry □ Other 	Address Account No Debt: Husband Wife Joint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep Y N
Name Description	 ☐ Vehicle ☐ Home Loan ☐ Secured Credit Card ☐ Furniture ☐ Jewelry ☐ Other 	Address Account No Debt: _Husband _Wife Joint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep Y N
Name Description	 ☐ Vehicle ☐ Home Loan ☐ Secured Credit Card ☐ Furniture ☐ Jewelry ☐ Other 	Address Account No Debt: _Husband _Wife Joint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep Y N
Name Description	 ☐ Vehicle ☐ Home Loan ☐ Secured Credit Card ☐ Furniture ☐ Jewelry ☐ Other 	Address Account No Debt: _Husband Wife Joint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep Y N
Name Description	 ☐ Vehicle ☐ Home Loan ☐ Secured Credit Card ☐ Furniture ☐ Jewelry ☐ Other 	Address Account No Debt: _Husband Wife Joint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep Y N
Name Description	 ☐ Vehicle ☐ Home Loan ☐ Secured Credit Card ☐ Furniture ☐ Jewelry ☐ Other 	Address Account No Debt:HusbandWifeJoint Co-Owned	FMV Date Purchased: Balance due: Monthly payment Keep[] Y []N

Creditors Holding	Priority Debts (So	chedule E)					
Please list all priority debts: Generally past due Taxes, Child Support and Alimony or Maintenance							
Name of Creditor	Type of debt owed	Full Address	Details				
	 IRS Taxes Yr Mo. Tax Yr Other State Tax Subdivision Fee Real Estate Tax Personal Property tax Alimony Child Support 	Address Account No Debt: Husband Wife Joint Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	 ☐ IRS Taxes Yr ☐ Mo. Tax Yr ☐ Other State Tax ☐ Subdivision Fee ☐ Real Estate Tax ☐ Personal Property tax ☐ Alimony ☐ Child Support 	Address Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	 IRS Taxes Yr Mo. Tax Yr Other State Tax Subdivision Fee Real Estate Tax Personal Property tax Alimony Child Support 	Address Account No Debt: Husband Wife Joint Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	 IRS Taxes Yr Mo. Tax Yr Other State Tax Subdivision Fee Real Estate Tax Personal Property tax Alimony Child Support 	Address Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	 ☐ IRS Taxes Yr ☐ Mo. Tax Yr ☐ Other State Tax ☐ Subdivision Fee ☐ Real Estate Tax ☐ Personal Property tax ☐ Alimony ☐ Child Support 	Address Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	IRS Taxes Yr Mo. Tax Yr Other State Tax Subdivision Fee Real Estate Tax Personal Property tax Alimony Child Support	Address Account No Debt: □Husband □Wife □Joint □ Co-Owned	Years Due : Balance due: Offer of compromise Y N				
	 IRS Taxes Yr Mo. Tax Yr Other State Tax Subdivision Fee Real Estate Tax Personal Property tax Alimony Child Support 	Address Account No Debt: Husband Wife Joint Co-Owned	Years Due : Balance due: Offer of compromise Y N				

Creditors Holding	General Unsecured Claims (Sched	ule F)		
Credit Card Store Card Medical Bill Signature Loan Bank Fees Pay Day Loan	Creditor Name	Collection Agent or Law Firm		
Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: □Husband □Wife □Joint □ Co-Owned	_ Balance Due	Date First Used	
Credit Card Store Card Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Address	Date First Used	
Credit Card Store Card Hedical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Address	Date First Used	
Credit Card Store Card Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Balance Due	Date First Used	
Credit Card Store Card Store Card Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Address Account No Debt: Husband Wife Joint Co-Owned	Address	Date First Used	_

 ☐ Credit Card ☐ Store Card ☐ Medical Bill ☐ Signature Loan ☐ Student Loan 	Creditor Name		
Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: □Husband □Wife □Joint □ Co-Owned	_ Balance Due	_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees	Creditor Name	-	
Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned		_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan	Creditor Name	-	
Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned		_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan	Creditor Name	Address	
Utility Bill Claim against you Personal Loan Other Cosigner	Account No		_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Bank Fees	Creditor Name	Address	
Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt:	Balance Due	Date First Used

Credit Card Store Card Hedical Bill Signature Loan Student Loan Bank Fees Pay Day Loan	Creditor Name	Address	
Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: □Husband □Wife □Joint □ Co-Owned	Balance Due	Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill	Creditor Name Address Account No	Address	
Claim against you Personal Loan Other Cosigner	Debt: Husband Wife Joint Co-Owned		Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees	Creditor Name	Address	
Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: ☐Husband ☐Wife ☐Joint ☐ Co-Owned	Balance Due	Date First Used
 □ Credit Card □ Store Card □ Medical Bill □ Signature Loan □ Student Loan □ Bank Fees □ Pay Day Loan 	Creditor Name		
I dy Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Account No Debt: □Husband □Wife □Joint □ Co-Owned	Balance Due	Date First Used

Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan OtherCosigner	Creditor NameAddressAddressAccount NoAccount NoDebt:	Address	Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife _Joint Co-Owned	Address	_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan OtherCosigner	Creditor Name Address Account No Debt: Husband Wife _Joint Co-Owned	Address	Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Address	
Credit Card Store Card Store Card Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: _Husband _Wife Joint Co-Owned	Address	_ Date First Used

Credit Card Store Card Medical Bill Signature Loan Bank Fees Pay Day Loan Utility Bill Claim against you Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	_ Address	_ Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: □Husband □Wife □Joint □ Co-Owned	_ Address	Date First Used
Credit Card Store Card Store Card Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Personal Loan Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Address	Date First Used
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Other Cosigner	Creditor Name Address Account No Debt: Husband Wife Joint Co-Owned	Address Balance Due Date Last Used	
Credit Card Store Card Medical Bill Signature Loan Student Loan Bank Fees Pay Day Loan Utility Bill Claim against you Other Cosigner	Creditor NameAddressAddressAccount NoDebt: Husband Wife Joint Co-Owned	_ Address	Date First Used

Leases and Contracts (Schedule G)	
Renting Landlord Tenant Furniture Storage Unit Rent to Own Satellite	Cell Lot Rent Other
Leasing Company Describe property Leased	
Address	
Written Lease Oral Lease Security Deposit Yes No If so how much\$	Assume Reject
Yearly Month to Month Other Expiration date Monthly Rent\$	Amount Behind \$ Due date
Renting Landlord Tenant Furniture Storage Unit Rent to Own Satellite	Cell Lot Rent Other
Leasing Company Describe property Leased	
Address	
Written Lease Oral Lease Security Deposit Yes No If so how much\$	Assume Reject
Yearly Month to Month Other Expiration date Monthly Rent\$	Amount Behind \$ Due date

Co Debtors and	Co Signers (Schedule H)					
	Did anyone other than you or your spouse sign any of your Loan papers on ANY Debt		Yes		No	
	Did you sign as a co-signer on any loan other than debts owed by your or your spouse?		Yes		No	
Co-Signed Debt	If you answered yes above fill out the information below otherwise move on to schedule I					
	Co- Debtor Name:					
	Street:					
	City, State, Zip:					
	Relationship to you:					
Describe the Property:						
	Creditor Name:					
	Street:					
	City: State : Zip :					
	Do you wish to remain obligated and therefore legally liable on this debt?		Yes		No	
	Co- Debtor Name:					
Co-signed Debt	Street:					
CO-signed Debt	City, State, Zip:					
	Relationship to you:					
	Describe the Property:					
	Creditor					
	Street					
	City, State, Zip					
	Do you wish to remain obligated and therefore legally liable on this debt?		Yes		No	

Income (Schedule I)

Marital Status	Married Single Divorced Separated Widowed Partnered Co-Habituating	
Employer		
Street Address		·
City, State, Zip		
How Long		
Occupation		

□Spouse □N	Non Filing Spouse	Partner	Roommate	Other Cohabitant	
Employer					
Street Address					
City, State, Zip					
How Long					
Occupation					

DEPENDANTS (Claimed for IRS purposes)	AGE	Claim	on Taxe	s	
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C] Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C] Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C	Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	Age	C] Yes		No
Relationship : Son Daughter Step Son Step Daughter Parent Guardian Other	_ Age	C	Yes		No

PAY PERIOD		
Weekly Every Two Weeks Twice a Month Once a Month Irregular Commission Self Employed Irregular	Husband	Debtor
Weekly Every Two Weeks Twice a Month Once a Month Irregular Commission Self Employed Irregular	Wife	Co- Debtor

WAGES and DEDUCTIONS PER PAY PERIOD	Husband Debtor	Wife Co-Debtor
Gross Wages, Salary, Commissions	\$	\$
Estimated Overtime	\$	\$
Pay roll Taxes and Social Security	\$	\$
Insurance	\$	\$
Union Dues	\$	\$
401K Contribution	\$	\$
401K Loan Repayment	\$	\$
Other Pay Roll Deductions	\$	\$

OTHER INCOME	Husband Debtor	Wife Co-Debtor
Regular income from operation of business ,farm, profession	\$	\$
Income from real estate	\$	\$
Interest and dividends	\$	\$
Alimony, Maintenance and support payments	\$	\$
Social Security	\$	\$
Other governmental assistance	\$	\$
Pension	\$	\$
Other retirement income	\$	\$
Other monthly income	\$	\$

EXPECTED CHANGES IN INCOME					
Describe any increase or decrease in filing your bankruptcy	income reasonably anticipated to take place within one year of		Husband Debtor		Wife Co- Debtor
Describe any increase or decrease in filing your bankruptcy	income reasonably anticipated to take place within one year of		Husband Debtor		Wife Co- Debtor
ADDITIONAL EMPLOYERS					
PERSON:	EMPLOYER	OCCUPATION		HOW LONG	

ABSOLUTE PROOF OF INCOME REQUIREMENT-NO EXCEPTIONS see Paragraph A. and B.

A. Debtor, Co-Debtor, Partner, Roommate, or other cohabitant must supply this office with the following:

Paycheck stubs or written print out from your employer that shows you gross pay and all deductions. W-2s will NOT work

This proof must cover each pay period starting six months before this day and covering to the day you file your bankruptcy papers

SELF EMPLOYED INDIVIDUALS

B. You must also prove your income <u>six months prior today up to the date of filing</u>.

We need:

□Proof of gross business receipts for the period.

Proof of your business expenses for the period.

Profit and Loss statement.

□Income and Expense statement

Current Ave	rage Monthly Expenditures of Debtor (Schedule J)		
	1. Rent or Home Mortgage Payment	\$	🗆 NA
Current Monthly	Real Estate taxes Included? Yes No if no how much are they yearly	\$	□ NA
Average Living	Property Insurance Included? Yes No if no how much are they yearly	\$	□ NA
Expenses	2a Electricity and Heating Fuel	\$	🗆 NA
	2b Water and Sewer	\$	🗆 NA
	2c Telephone	\$	🗆 NA
	2d Cable or satellite TV	\$	🗆 NA
	2d Trash	\$	🗆 NA
	2d Cellular Telephone	\$	🗆 NA
	2d Internet access	\$	🗆 NA
	3. Home Maintenance (repairs and Upkeep	\$	🗆 NA
	4. Food	\$	🗆 NA
	5. Clothing	\$	🗆 NA
	6. Laundry (detergent, fabric softener stain stick etc.) and Dry cleaning	\$	🗆 NA
	7. Medical and Dental expenses (Co-pays, out of pocket for prescriptions, doctor visits lab dental, eye doctor, hospital, emergency room etc.)	\$	
	8. Transportation not including car payments(gas, oil, oil changes, average maintenance etc)	\$	🗆 NA
	9. Recreation, Entertainment	\$	🗆 NA
	10. Charitable contributions	\$	□ NA
	11. Insurance (not deducted from wages or included in home mortgage payments)	\$	□ NA
	a. Homeowner's, Renter's	\$	□ NA
	b. Life	\$	🗆 NA
	c. Health		
	d, Auto	\$	□ NA
	e. Other: Specify	\$	🗆 NA
	12. Taxes (not deducted from wages or included in home mortgage payments)	\$	□ NA
	a. Other Taxes: Specify	\$	□ NA
	13. Installment payments	\$	□ NA
	a. Auto payments	\$	□ NA
	b. Other: Specify	\$	□ NA
	14. Alimony, Maintenance and support paid to others	\$	□ NA
	15. Payments for support of dependents not living at home	\$	□ NA
	16. Regular expenses from the operation a business, profession or farm	\$	□ NA
	17. Other expenses::	\$	□ NA
	a. mandatory payroll deductions not already listed	\$	□ NA
	b. court ordered payments not already listed	\$	□ NA
	c. education necessary to maintain employment	\$	🗆 NA
	d. education for a physically or mentally challenged child	\$	□ NA
	e. childcare	\$	□ NA
	f. disability insurance (if not listed on line 14)	\$	□ NA
	g. health savings accounts	\$	□ NA
	h. care for elderly, chronically ill, or disabled family members	\$	□ NA
	i. protection from family violence	\$	

j. education expense for your children under 18	\$ 	NA
k. non-mandatory contributions to retirement accounts (including loan repayment)	\$	NA
Any Other Expense	\$ -	NA
Describe any increase or decrease in expenditures reasonably anticipated to take place within one year of filing your bankruptcy	Husband Debtor	Wife Co- Debtor
Describe any increase or decrease in expenditures reasonably anticipated to take place within one year of filing your bankruptcy	Husband Debtor	Wife Co- Debtor

Statement of Financial Affairs

1. GROSS INCOME <u>from employment, trade, profession AND/OR operation of business</u>. Include part time activities and independent contractor work

	YEAR		EMPLOYER	GROSS INCOME
DEBTOR/ HUSBAND	Year to Date	2007		\$
	Last Year	2006		\$
	Year before	2005		\$
CO DEBTOR/ WIFE	Year to Date	2007		\$
	Last Year	2006		\$
	Year before	2005		\$

DEBTOR/ HUSBAND	YEAR		SOURCES	GROSS RECEIVED
	Year to Date	2007		\$
	Last Year	2006		\$
	Year before	2005		\$
CO DEBTOR/ WIFE	Year to Date	2007		\$
	Last Year	2006		\$
	Year before	2005		\$

3a. Payments to Creditors

NONE____

a. List all payments in the last **90 days**. to any **single creditor, more than \$600.00**, either in a lump sum or payments that add up to \$600.00 or more, on loans, installment purchases of goods or services, and other debts. Also, list any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency.

	DATE PAID	CREDITOR NAME AND ADDRESS	AMOUNT PAID	AMOUNT OWING
DEBTOR			\$	\$
HUSBAND			\$	\$
			\$	\$

AND		\$ \$
		\$ \$
CO DEBTOR WIFE		\$ \$
WIFE		\$ \$
		\$ \$
		\$ \$

3b. Payments to Creditors

NONE_ Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days either as a lump sum or payments or transfers of property adding up to \$5,000 or more. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE PAID	CREDITOR NAME AND ADDRESS	AMOUNT PAID	AMOUNT OWING
DEBTOR HUSBAND			\$	\$
			\$	\$
AND			\$	\$
			\$	\$
CO DEBTOR			\$	\$
WIFE			\$	\$
			\$	\$

3c. Payments to Insiders

c. List all payments on money owed to friends, relatives, co-workers, bosses, employees, partners, or other insiders by both or either spouse in the last year. Include any payments you made from your tax refund this year.

NONE

	DATE PAID	CREDITOR NAME AND ADDRESS	AMOUNT PAID	AMOUNT OWING
DEBTOR HUSBAND			\$	\$
			\$	\$
AND			\$	\$
			\$	\$
CO DEBTOR			\$	\$
WIFE			\$	\$
			\$	\$

4a. Suits and administrative proceedings NONE List all lawsuits, civil suits, divorces, domestic relations, and administrative proceedings that you are or were a party in the last year. (Also, list as a creditor your creditor sheets. List the attorney under 'collection agency')					
Case Title	Case Number	Court Location	Nature off Suit	Court Date	Status
			1	1	1

4b. Executions, Garnishments List all property that has been at	INS NONE	
	Γ	
Udgment	Creditor Name	Collection Agent or Law Firm
Attachment at Bank	Address	Address

Assets Seized			
	Value of property	Seizure Date	
] Judgment] Wages Garnished] Attachment at Bank	Creditor Name	Collection Agent or Law Firm	
Lien Assets Seized Other		Address	
	Value of property	Seizure Date	
5. Democracione & Vichur	tary Returns Foreclosure, Deed in Lieu o		_

List all property that has be year	een returned to, or reposse	ssed by a creditor, or returned to a seller, foreclosed upon or a deed in lieu of foreclosure given in the	e last
Voluntary return Voluntary return Foreclosure Deed in Lieu of Foreclosure Other		Collection Agent or Law Firm Address	
	Value of property	Action Date	
	Creditor Name	Collection Agent or Law Firm	
Voluntary return Foreclosure Deed in Lieu of Foreclosure Other	Address	Address	
	Description of Property_		
	Value of property	Action Date	
6a. Assignments List any Assignment of prop	perty for the benefit of cred	NONE litors made within the last 4 months (120 days)	
Creditor Name		Terms of Assignment	
Address			
Description of Property Ass	igned		
6b. Receiverships List all property in the hand	s of a custodian, receiver,	or court appointed official in the last year	
Creditor Name		Terms of Assignment	
Address			
Description of Property Ass	igned		

7 Cifts and Charitable Contributions	NONE
7. Gifts and Charitable Contributions List all gifts or charitable contributions given away	NONE y valued over \$200.00 per individual or charitable contributions over \$100.00 per recipient made in the last
year.	
Recipient	Dates of Gift
Address	Description of Gift
Relationship of recipient to you	
8. Losses	
List all losses from fire, theft, flood, vandalism, a	ccidents, or other casualty or gambling in the last year NONE
Fire Description of Prop	perty
☐ Theft Value of property \$	B
☐ Accidents	
Other Circumstances of L	_0\$\$
Was Loss Covered	d by Insurance I Y IN If Yes How Much Did You Receive \$
Date of Loss	
9. Payments Related to Bankruptcy and Deb	
Other than this office, within the last year, have bankruptcy petition preparation?	you paid anyone or transferred any property to anyone for debt counseling, bankruptcy representation or
Recipient Name	Address
Date of Payment	
Name of Person Making Payment	Amount of Money Paid \$
Description of and Value of Property Assigned as	Payment
	- ognon
10a. All other transfers of property of any kir List all property , you sold, traded, traded in, paw (2) years , either voluntarily or involuntarily or aga	ned, exchanged, put up as security or collateral, or transferred either absolutely or as security in the last two
Recipient Name	Address
•	Amount of Money or Value Received\$
Description Property Transferred	
11. Closed financial accounts List all financial accounts and instruments held in y	NONE our name or for your benefit which were closed, sold, or otherwise transferred in the last year.
Institution	Address
	nancial accountscertificates of deposit other instrumentsshares credit unions, pension funds, cooperatives, associations, brokerage houses and financial institutions. Account Number
Final Balance \$	Date of Closing

12. Safe Deposit Boxes			N	DNE
Institution	Name of those with	Access to Box		
Address	Address			
Description of Contents	Date of	Transfer or Closing if A	ny	
13. Setoffs List all money taken out of your bank accounts or de the last 90 days	posit of yours or setoffs made by any	creditor, including the b		ONE oney you owed them in
Creditor Name	_ Date of Setoff			
Address	_ Amount Taken or Set Off			
14. Property held for another List all property owned by another person that you h List all property owned by another person who lives				ONE
Owner Name	Value of Property \$			
Address				
15. Prior address of debtor List all addresses where you lived in the last 3 years spouse.	exclusive of your current address. If	a joint petition is filed, r		ONE ate address of either
Address		Name Used	Husband Debtor Wife CoDebtor	ate of Occupancy
Address		Name Used	Husband Debtor Wife CoDebtor	ate of Occupancy
16. Spouses and Former Spouses If you resided in a <u>community property state</u> , comm Rico, Texas, Washington, or Wisconsin) within the 8 and of any former spouse who resides or resided wit	year period immediately preceding th	e commencement of the	aho, Louisiana, Neva	
Name	Name			
Name	Name			
17a. Environmental Information			N	ONE
List the name and address of every site for which the or in violation of an Environmental Law. Indicate the			that it may be liable	e or potentially liable under
Site Name	_ Date of Notice			
Address	Environmental Law			
17b. Environmental Information			N	ONE

b. List the name and address of every site for which you prov unit to which the notice was sent and the date of the notice.	vided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental
Site Name Date	e of Notice
Address Envi	ironmental Law
17c. Environmental Information c. List all judicial or administrative proceedings, including sett Indicate the name and address of the governmental unit that	NONE tlements or orders, under any Environmental Law with respect to which the debtor is or was a party. is or was a party to the proceeding, and the docket number.
Govt. Unit	Docket Number
Address	Disposition: Judgment Pending Mediation Unknown
	Other
18. Business	NONE
List for all businesses you have been involved in the last 6 years	ars (either as owner, partner, officer, stock holder, etc.)
businesses in which the debtor was an officer, director, partnemployed in a trade, profession, or other activity either full- of	ayer identification numbers, nature of the businesses, and beginning and ending dates of all ier, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self- or part-time within the <u>six years</u> immediately preceding the commencement of this case, or in securities within the 6 years immediately preceding the commencement of this case.
	addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending owned 5% or more of the voting or equity securities, within the 6 years immediately preceding the
Business Name	SSNEIN
Address	Nature of Business
	Beginning Date Ending Date
Single Asset Real Estate as defined in 11 USC Section 101	□Yes □ No
Business Questionnaire	
	poration or partnership or if you have been, in the six years immediately preceding this case, an an 5% of the voting securities of the corporation; a partner, other than a limited partner, of a
19a. Books Records, And Financial Statements List all bookkeepers and accountants who, within the two ye books of account and records.	NONE ears immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of

Bookkeeper Name__

_____ Address___

Dates of Service _

19b.

NONE_____

List all firms or individuals who, within the **two years** immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor.

Firm/Individual Name____

Address_

Dates of Service ____

19c

19c. List all firms or individuals who, at the time of the commenceme available, explain	NONE ent of this case, were in possession of your books of account and records. If the records are not
Firm/Individual Name	_ Address
Explain if records are not available	
19d. List all financial institutions, creditors and other parties, includir two years immediately preceding the commencement of this ca	NONE ng mercantile and trade agencies, to whom a financial statement was issued by the debtor within ase.
	ess
20a. Inventories List the dates of the last two inventories taken of your property, basis of each inventory.	NONE the name of the person who supervised the taking of each inventory, and the dollar amount and
Date of Inventory Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
1	
2	

20b.		NONE
List the name and address of the person possessing	the records of each of the two inventories reported in 20a. Above.	
Date of Inventory	Name and Address of Custodian of Inventory Records	
	-	
1		
<u>2.</u>		

21a. Current partners		NONE
Partnership: If your business is a partnership, I	ist the nature and percentage of partnership interest of each	member of the partnership.
Name and Address	Nature of Interest	Percentage of Interest
1		%
2		%

21b. Current officers, directors, and	shareholders	NONE
If your business is a partnership, list each	n member who withdrew from the partnership w	vithin one year immediately preceding the commencement of this case.
Name and Address	Title	Nature and Percentage of Stock Ownership
1		%
<u>2</u>		<u>%</u>

22a. Former partners, officers, direct	NONE	
Name and Address	Title	Date of Withdrawal
1		
<u>2.</u>		

22b. Current officers, directors, and shareholders

If your business is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NONE

NONE

NONE

NONE

Name and Address	Title	Date of Termination
1.		
2.		

23. Withdrawals from a partnership or distributions by a corporation

If your business is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

____Purpose of Withdrawal_____

Recipient Name____

Relationship

Withdrawal Date ____

Amount of Money or Description_and Value of Property Withdrawn_____

_____ Address ____

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

Name of Parent Corporation____

_____ Tax I. D Number____

24. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

Name of Pension Fund_

_____ Tax I. D Number___

Instructions, Disclosures and Warnings You MUST READ

By checking yes you are stating that you understand the information in that paragraph. If you do not understand check no and it will be explained fully. You are required to provide certain information to the court when you file bankruptcy. It is our obligation to make diligent inquiry of you so as to obtain information to include in your bankruptcy petition. Please carefully read and follow these instructions.

1. READ AND FILL OUT THE PRECEDING FORMS COMPLETELY, ACCURATELY, AND NEATLY.	Yes	No
2. DO NOT LEAVE BLANKS. If a particular blank does not apply to you, put 'N/A" in the blank. By doing so we will know that you did not mistakenly overlook it.	Yes	No
3. List ALL your property. – everything, tangible, intangible, paid in full, still owe money on it, on the title with someone else or alone, have any legal claim to it at all,	Yes	No
 4. List all your debts. a. You must list debts that will not be discharged, such as student loans and child support. b. You must list debts that you intend to pay. c. You must list debts that you cosigned for someone else or that someone else cosigned for you. d. You must list debts to family members, friends, co-workers, employers, other insiders. 	Yes	No
5. Attach additional sheets if you do not have sufficient space to include all the information.	Yes	No
6. Debt Counseling Requirement. CLASS NUMBER ONE: REQUIRED TO FILE. You are not eligible to file a bankruptcy unless you receive an individual or group briefing from an approved nonprofit budget and counseling agency. That briefing must outline your opportunities for available credit counseling and assist you in performing a related budget analysis. It must occur within 180 days prior to filing the bankruptcy. It can take place on the internet, by telephone or in person. If you have not yet received the counseling and you want our assistance, we will help you make the arrangements for it.	Yes	No

7. Debt Counseling Requirement. CLASS NUMBER TWO: REQUIRED TO GET YOUR DEBTS DISCHARGED. You must also complete a second credit counseling class that is performed after your case is filed Pursuant to the amended Rule 1007(c) of the Bankruptcy Court, this second Financial Management Course must be completed and the certificate filed with the Court within 45 days of your <u>first</u> scheduled 341 Meeting of Creditors in a Chapter 7. Please also use this same 45 day time requirement in your chapter 13. This must be done in order for the bankruptcy case to be discharged. Otherwise it will be closed without a discharge meaning you will still owe all your debts. Completing and providing our office with this certificate is your responsibility. You must wait in our office to obtain a receipt of filing once you give us the certificate.	Yes	No
8. Bank or Credit Union Account Beware , if you have money in a bank or credit union where you owe money, they may, upon discovering that you intend to file bankruptcy, "freeze" your account and apply its contents to the debt you owe them. It is probably in your best interest to withdraw your money and stop all automatic deposits before you inform such a bank or credit union that you intend to file bankruptcy.	Yes	No
9. Account Balances: The balance in any account you have on the day of filing should be \$200.00 or less. If it is higher than that the trustee will generally take that money. Balance is the amount in the bank on the day of filing including checks or transactions that have not cleared. People also have problems with direct deposits. You must give you're the lawyer permission to file once you are confident your account balances are at \$200.00	Yes	No
10 Tax Refunds : Chapter 7: If you get a refund in excess of \$1000.00 the Chapter 7 Trustee will require that you turn over a portion of your refund. If you think you are going to get a refund in excess of \$1000.00 discuss this fully with your attorney. If you file bankruptcy in October through April this is especially true. Chapter 13: you will be required to turn over your tax refund to the Chapter 13 trustee each year you are in bankruptcy.	Yes	No
11. Felony and Honesty: It is a FEDERAL FELONY to provide false information on your bankruptcy paperwork and filings. It is also fraud and therefore criminal not to list all your creditors and to not list all of you property and assets. You must provide complete disclosure of you entire financial condition. There is no such thing as "FUDGING" in bankruptcy. You are signing your petition and schedules under oath and under the penalty of perjury. You will appear at the meeting of creditors and will be put under oath to tell the truth the whole truth and nothing but the truth. The FBI investigates bankruptcy crimes and people are aggressively prosecuted.	Yes	No
 Credit Reports: You should obtain a current credit report to help assure your disclosure to the court is correct. Free credit reports are available as follows: Internet address: www.annualcreditreport.com Toll-free number: (877) 322-8228 Mailing address: Annual Credit Reporting Service P.O. Box 105281, Atlanta, GA 30348 	Yes	No
	Yes	No

Home Work: Providing this Law Office with Additional Information Required by Law.

By checking YES you are stating that are attaching the required information. By checking NO you are not relieved of the burden of producing the information. By checking NA you are telling us you do not have the item requested and it is not applicable to your bankruptcy								
	NO EXCEPTIONS Note:	if filling this out on line the		X MONTHS indicated below the first full month prior to				
DEBTOR								
□January	February	□March	□April	□May	□June			
□July	□August	September	□October	November	December			
CO-DEBTOR								
□January	February	□March	□April	□May	□June			
□July	□August	September	□October	November	December			
CO-HABITANT	CO-HABITANT							
January	February	March	□April	□May	□June			
□July	□August	September	□October	November	December			

CREDIT COUNSELING CERTIFICATE	Attached	
A certificate from an approved nonprofit budget and credit counseling agency describing the individual or group briefing received by you.	🗌 Yes	🗌 No
If you developed a debt repayment plans as a result of the briefing, a copy of the plan.	🗌 Yes	🗌 No

TAXES	At	tache	d	
A copy of your federal income tax return, or a transcript of the return, for the most recent year ending immediately before we file your case and for which you filed the return.		Yes		No
A copy of each required federal income tax return that had not been filed with the IRS when your case is filed and that you subsequently file for any tax year for the three years preceding the date we file your case.		Yes		No
A copy of each amendment to any federal income tax return or a transcript of each amendment.		Yes		No

FINANCIAL ACCOUNTS	Attac	ched	ľ	NA
Bank Statements from each account covering the month in which you file		Yes		NA
IRA 401 K or other qualified retirement account statement		Yes		NA
Any Other investment account statements		Yes		NA
Pay-Pal account statement		Yes		NA
Life Insurance Statements or Policy		Yes		NA

DOMESTIC RELATIONS ORDERS	Attached	NA	
Divorce decree	🗌 Yes	🗆 NA	
Divorce modification	🗌 Yes	🗆 NA	
Child support enforcement	🗌 Yes	🗆 NA	
Paternity action court order	🗌 Yes	🗆 NA	
Administrative orders relating to debt or child support	🗌 Yes	□ NA	

LAW SUITS, FORECLOSURE, GARNISHMENTS AND ANY LEGAL ACTION PENDING AGAINST YOU	Attached	NA
Copy of petition and summons	🗌 Yes	□ NA
Garnishment	🗌 Yes	🗆 NA
Foreclosure	🗌 Yes	🗆 NA